

Action No. 0201-13248

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

BETWEEN:

KENDAX INVESTMENTS INC.

Applicant

- and -

DONALD CARMICHAEL and 658051 ONTARIO LIMITED

Respondents

BEFORE THE HONOURABLE
MADAM JUSTICE K. HORNER
IN CHAMBERS

At the Court House, in the City of
Calgary, in the Province of Alberta, on
the 31 day of March, 2003

ORDER

UPON THE APPLICATION of Kingscroft Investments Limited, filed March 18th 2003;
AND UPON hearing from Counsel for the Respondents and Counsel for the Applicant, IT IS HEREBY
ORDERED THAT:

1. Kingscroft Investments Limited's Application to set aside the Order granted by Justice Cairns on January 22, 2003 is adjourned to April 10, 2003 at 2:00 p.m.

Karen Horner

J.C.Q.B.C.

APPROVED AS TO FORM this 30 day of April 2003:
BISHOP & MCKENZIE LLP

Per: *Maureen M. Dawson*
Maureen M. Dawson
Counsel for the Respondents

MILES DAVISON MCCARTHY MCNIVEN LLP

Per: *Terry Czechowsky*
Terry Czechowsky
Counsel for the Applicant

ENTERED this 8 day of April 2003:

Kevin Boscobel
KEVIN BOSCOBEL
SEAL
Clerk of the Court

Action No. 0201-13248

COURT OF QUEEN'S BENCH OF
ALBERTA

JUDICIAL DISTRICT OF CALGARY

BETWEEN:

KENDAX INVESTMENTS INC.

Applicant

- and -

**DONALD CARMICHAEL and
658051 ONTARIO LIMITED**

Respondents

**ORDER
March 31, 2003**

**BISHOP & MCKENZIE LLP
Barristers and Solicitors
2500, 700-9th Avenue SW
Calgary, AB T2P 3V4**

Attention: Maureen M. Dawson
Phone: 237-5550
File No. 59,333-2

CLERK OF THE COURT
MAY - 8 2003
CALGARY, ALBERTA