

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

BETWEEN:

KENDAX INVESTMENTS INC.

Applicant

and

**DONALD CARMICHAEL, 658051 ONTARIO LIMITED and
KINGSCROFT INVESTMENTS LIMITED**

Respondents

and

BONAVENTURE SMALL INVESTORS GROUP

Interested Party

BEFORE THE HONOURABLE

) At the Court of Queen's Bench, at Calgary,

MADAM JUSTICE K. M. HORNER

) Alberta on Wednesday, the 31st day of

IN CHAMBERS

) March, 2010.

ORDER

UPON THE APPLICATION of Alger & Associates Inc., the Judicial Trustee of Bonaventure Court (the "Judicial Trustee"); AND UPON hearing read the Affidavit of Michael Costello filed; AND UPON hearing submissions of counsel for the Judicial Trustee; **IT IS HEREBY ORDERED AS FOLLOWS:**

1. All transfers of units which are the subject of dispute as described in the Affidavit of Michael Costello and the Seventh Report of the Judicial Trustee filed in this action, sworn March 2, 2010, shall be stayed pending further order of this Honourable Court.
2. The purported transfers set out in Exhibit "C" to the Costello affidavit are hereby declared to be of no force and effect pending further order of this Court.



J.C.C.Q.B.A.

ENTERED this 31 day of March, 2010

K. MCAUSLAND



C.C.Q.B.A.

Action No. 0201-13248

IN THE COURT OF QUEEN'S
BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

BETWEEN

KENDAX INVESTMENTS INC.

Applicant

and

**DONALD CARMICHAEL, 658051 ONTARIO
LIMITED and KINGSCROFT
INVESTMENTS LIMITED**

Respondents

and

**BONAVENTURE SMALL
INVESTORS GROUP**

Interested Parties

ORDER

Burnet, Duckworth & Palmer LLP
Barristers and Solicitors
First Canadian Centre
1400, 350 - 7th Avenue S.W.
Calgary, Alberta T2P 3N9

Attention: Doug S. Nishimura
Telephone: (403) 260-0269
Fax: (403) 260-0332

File No. 58585-1

